

## **JEM161: Private Equity**

### **Okruhy otázek ke státní zkoušce**

Vyučující: Ing. Tomáš Fencel, MBA

1. Private equity as an asset class (history, risks and rewards)
2. How does PE fund work (GP, LP's, life, fundraising, carried interest)
3. Global market trends, Czech PE market
4. Types of PE funds (size, industry, regional focus)
5. Investment strategies – how do PE funds create value for investors?
6. Investment criteria, screening process
7. Due diligence (process, topics, roles of parties)
8. Negotiation process and deal documentation
9. Role of transaction advisers (bankers, lawyers, accountants)
10. Sale & Purchase Agreement – key concepts
11. Key valuation techniques used in PE transactions
12. Role of leverage in PE investments, link to valuation, returns, risk
13. Acquisition financing types, key covenants
14. Monitoring investments, role of PE professionals vs. management
15. Exiting investments: Sale, IPO, Recapitalization